356 File No. 02-04-909





Mayne Pharma Limited

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15 September 2006

Securities and Exchange Commission Division of Corporation Finance 100F Street, NE Washington, DC 20549

Dear Sir/Madam

Re: Lodgement under Rule 12g3-2(b), Securities Exchange Act 1934

We refer to our application for exemption from SEC registration dated 28 October 2005.

Our company was recently granted such exemption under Rule 12g3-2(b), Securities Exchange Act 1934. Our SEC File Number for this purpose is 82-34935.

We enclose all information required by Rule 12g3-2(b) in accordance with the terms of our exemption, including all relevant documents since the date of our initial submission. A schedule of these documents is attached.

We intend to provide filings on a quarterly basis in compliance with the above requirement. However, if the information is material, we will notify the SEC promptly.

Sincerely

Dimitri/Kiriacoulacos

Vice President Legal & Company Secretary

Mayre Pharma Limited Telephone: 03 9868 0164

Fax: 03 9868 0166

Email: dimitri.kiriacoulacos@au.maynepharma.com

5.5.C File No. 62-34933

Schedule 1 - Documents filed with the Australian Stock Exchange (29 May 2006 to 11 Sep 2006)

Date	Title
11/09/2006	Results Presentation
11/09/2006	Preliminary Final Report
7/09/2006	Appointment of additional company secretary
7/09/2006	Preliminary Final Results - Webcast
24/08/2006	Purchase of SuperGens North American oncology products
21/08/2006	Change of Registered office address
18/08/2006	Appoints Clinical Director
15/08/2006	Appendix 3B
07/08/2006	Oxaliplatin receives marketing authorisation in Portugal
28/07/2006	Mayne Pharma and Pliva finalise agreement
28/07/2006	Trading Statement
24/07/2006	Change of Director's Interest Notice
24/07/2006	Change of Director's Interest Notice
24/07/2006	Change of Director's Interest Notice
24/07/2006	Change of Director's Interest Notice
14/07/2006	Appoints Bill Simmons Chief Operating Officer
22/06/2006	Change of Director's Interest Notice
22/06/2006	Change of Director's Interest Notice
22/06/2006	Change of Director's Interest Notice
22/06/2006	Change of Director's Interest Notice
22/06/2006	Appointment Executive VP General Counsel & Company Secretary
22/06/2006	Acquires Supergens North American Oncology Products
07/06/2006	Appoints Senior Vice President US Commercial Ops
07/06/2006	Appoints Senior Vice President Business Development